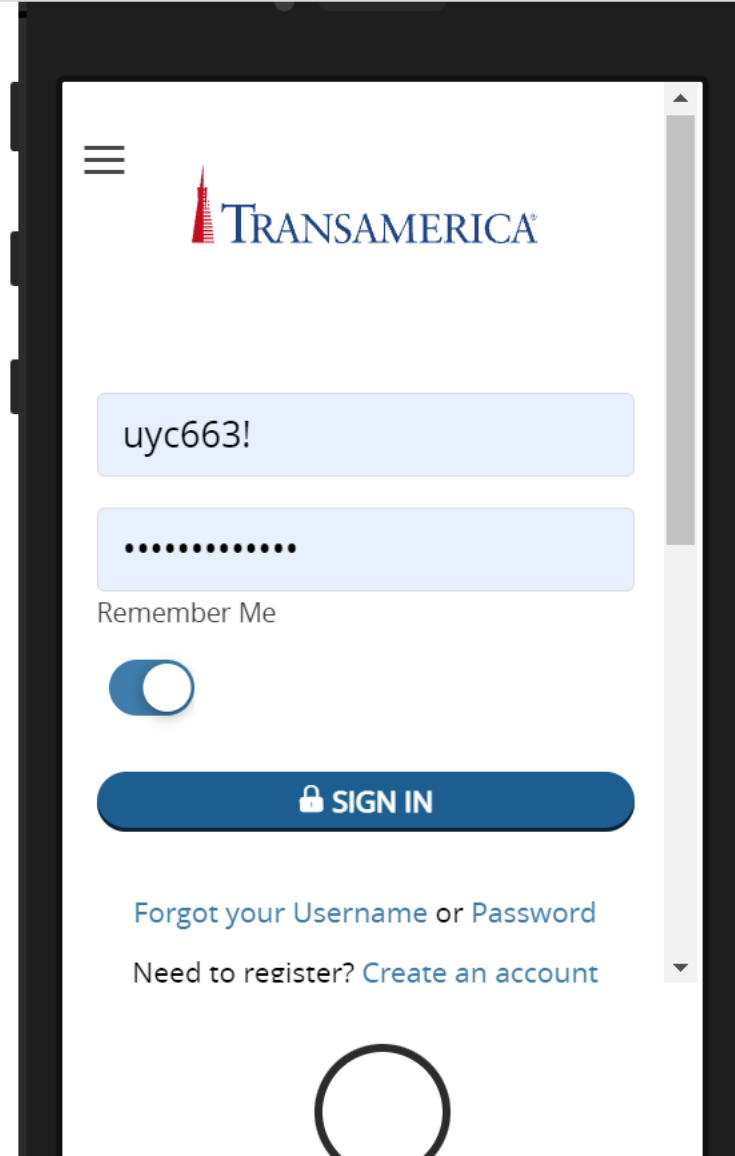


Mobile App

Updating deferral contributions



Log into App using UserID and password
And click "sign in"



Select the specific Plan by clicking on the arrow

TRANSAMERICA SIGN OUT

Last sign in: 09/22/2017 12:00 AM CST

My Accounts

DEFINED CONTRIBUTION

As of 07/28/2020

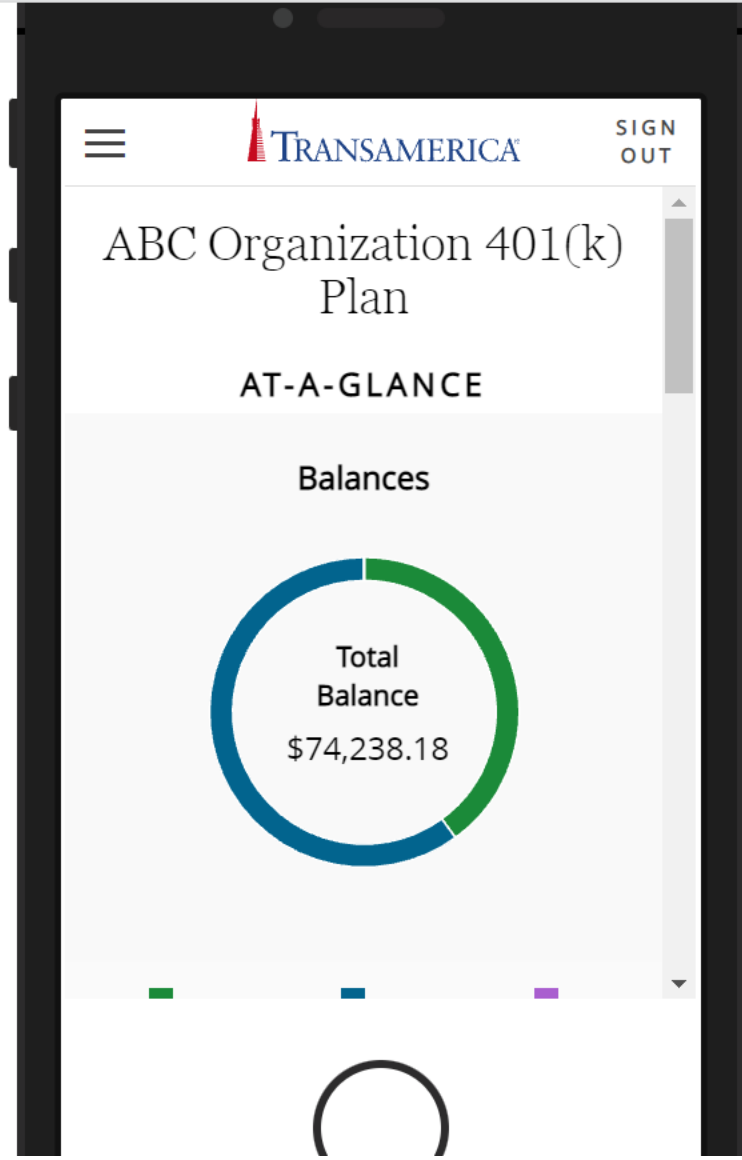
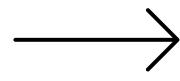
Total DC Balance: **\$222,714.00**

ABC Organization 401(k) Plan
Plan Number: QA0000 00001 >
Plan Balance: **\$74,238.18**

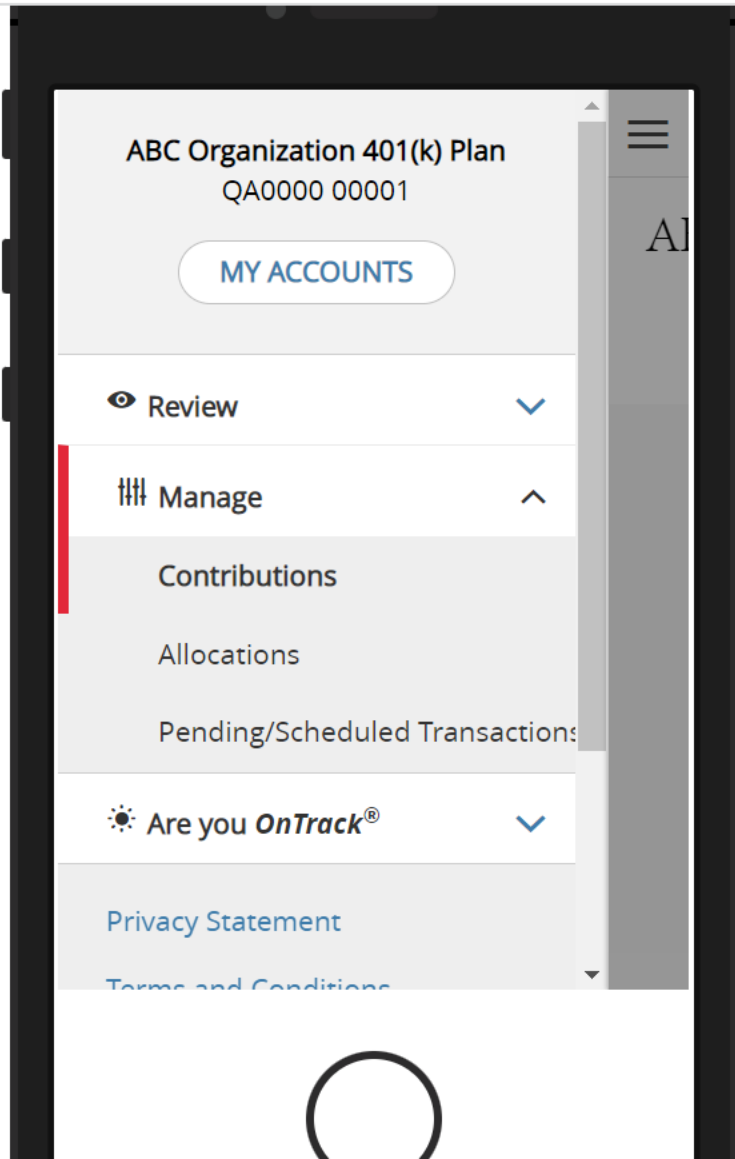
ABC Organization NQDC Plan
Plan Number: NQA0000 00001 >
Plan Balance: **\$74,238.18**



Select the "3 bars" on the top left for menu options.



Select "Manage" and then "Contributions" from the drop down menu.



Once on the "Contributions" page, scroll down to the bottom of the screen.

The screenshot shows a mobile interface for the Transamerica Contributions page. At the top, there is a navigation bar with a hamburger menu icon on the left, the Transamerica logo in the center, and a "SIGN OUT" button on the right. Below the navigation bar, the page title "Contributions" is displayed. The main content area is divided into three sections: 1. "Your Total Contribution Rate" showing "7.0%" with the subtext "(Per pay period)". 2. "Total Annual Auto Increase" showing "1.0%" with a question mark icon and the subtext "Annual automatic increases go into effect each year on August 30th.". 3. "Catch-up Contributions" showing "You're eligible for catch-up" with a question mark icon. A vertical scrollbar is visible on the right side of the content area. At the bottom of the screen, there is a circular home indicator.

Select "Update Contributions"

The screenshot shows a mobile application interface for Transamerica. At the top, there is a navigation bar with a hamburger menu icon on the left, the Transamerica logo in the center, and a 'SIGN OUT' link on the right. Below the navigation bar, a message states: 'You are eligible to contribute an additional \$6,000 to your retirement plan this year. Please contact Transamerica Retirement Solutions at 800-755-5801 for more information.' A prominent blue button with the text 'UPDATE CONTRIBUTIONS' is centered below the message. Underneath the button, the section is titled 'DETAILS BY CONTRIBUTION TYPE' with a sub-note: 'All amounts are per pay period.' A table follows, detailing contribution types and their respective values:

401k Elective	
Rate	7%
Annual Auto-Increase	1%
Catch-Up	\$0.00

At the bottom of the screen, a circular home indicator is visible.

Click on the "rate" box to input your deferral amount.

TRANSAMERICA SIGN OUT

401k Elective

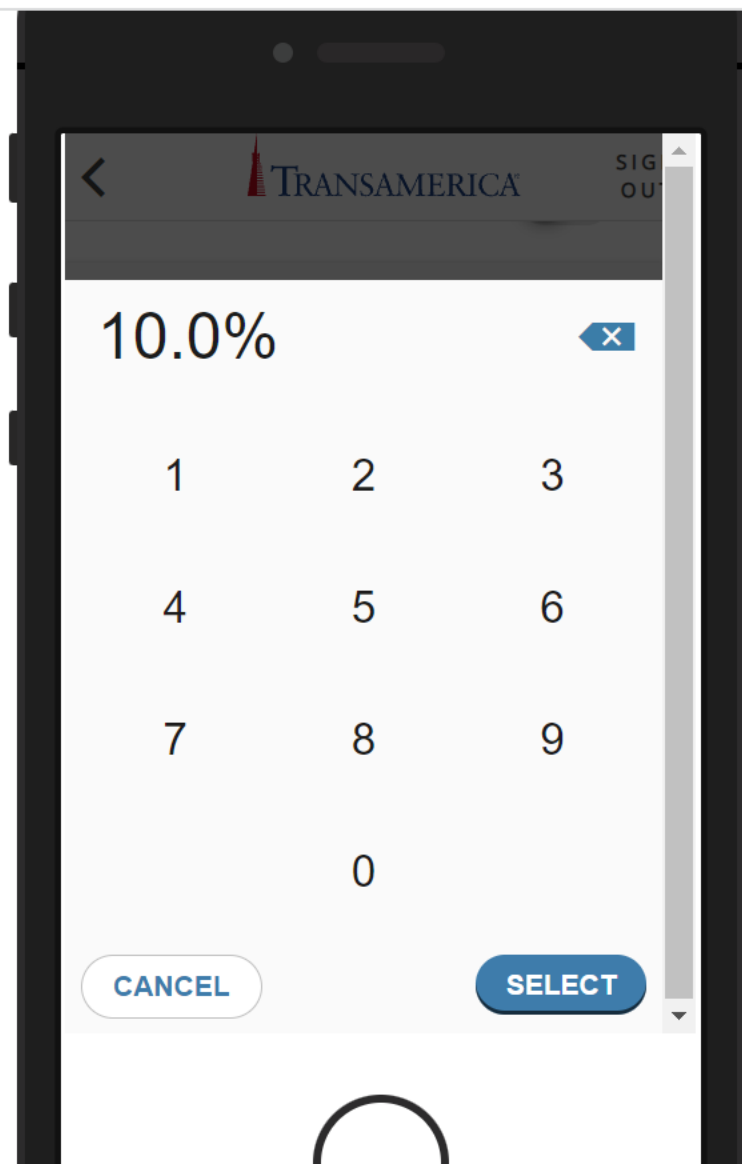
Rate	<input type="text" value="0.0"/>	%
Annual Auto-Increase	<input type="text" value="0.0"/>	%
Cap Auto-Increase at:	<input type="text" value="0.0"/>	%
Catch-up	<input type="text" value="0.0"/>	%

Total Contribution
0%

Total Annual Auto-Increase
Not activated

CANCEL NEXT

Use the number panel to select your rate.



Once number is updated, select "Next".

TRANSAMERICA SIGN OUT

Rate	10.0	%
Annual Auto-Increase	0.0	%
Cap Auto-Increase at:	0.0	%
Catch-up	0.0	%

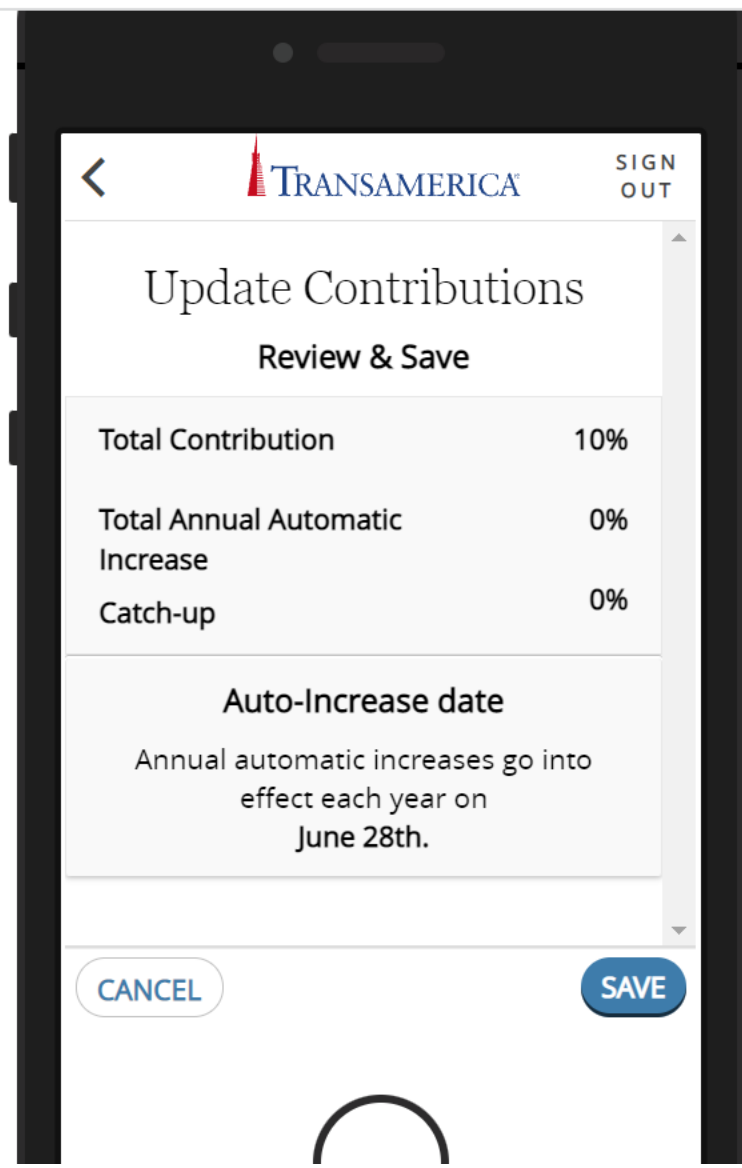
Total Contribution
10%

Total Annual Auto-Increase
Not activated

Total Catch-Up
0%

CANCEL NEXT

Review your change and select "Save".



Review Confirmation – transaction is complete!

The screenshot shows a mobile application interface for Transamerica. At the top, there is a navigation bar with a hamburger menu icon, the Transamerica logo, and a 'SIGN OUT' button. The main heading is 'Update Contributions Confirmation'. Below this is a green success message box with a checkmark icon: 'Success Your new contribution amounts have been submitted.' Underneath is a table of contribution details:

Total Contribution	10%
Total Annual Automatic Increase	0%
Catch-up	0%

Below the table is a section for 'Auto-Increase date' with a dropdown arrow. At the bottom, there is a blue button labeled 'RETURN TO CONTRIBUTIONS' and a large empty circle.